

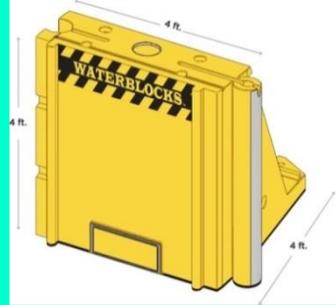
An Invitation

Join us in building a Global Enterprise.

To help save lives, communities and our environment, whenever and wherever Disasters Strike!

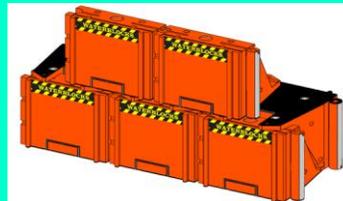
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Our Main Product



At this point all we need is the **Corner Stone**, the right financial partner, to open our doors and begin operations, with the resources necessary to insure we can properly capitalize staffing, operations; production, inventory, sales and software development.

We are now and for the foreseeable future a capital intensive company which will continue as we build our asset inventory and expand our digital services network around the globe, resulting in additional investment opportunities for our financial partner.



The financial rewards are built into the master business plan but, are not the ultimate goal, they just automatically come with the package.

Our goal and objectives are to see how many lives we can save, communities we can protect, and how much impact we can create while preserving our environment.

Active Raise: \$3m and up

Terms: Available / Negotiable

Uses: Staffing to transition to full operations, expand products, build inventory, grow marketing & sales

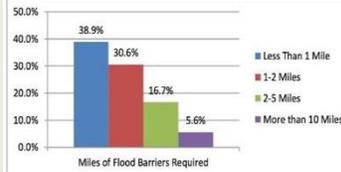
Breakdown:	%
Staffing / Outside Support	38
Inventory expansion	30
Marketing / Promotions	13
Operations / IT expansion	19

Our Products Flood & Crowd Control Barriers



Market Demand:

We commissioned a detailed study in 39 different jurisdictions to evaluate, market acceptance, need and overall demand for rapidly-deployable flood control and multi-use barrier systems. This research resulted in these key findings.



Our Market / Clientele:

Our Clientele will consist of municipalities, government agencies, and major corporations as we are not a consumer product. Market size and content measurement is not readily discernable. Pricing is not a primary marketing factor for four basic reasons; (a) the only alternative device available are 'Sand Bags' (b) the benefits of WaterBlocks are measurable, (c) Product life expectancy (20+ years) significantly reduces the amortized cost over time, (d) Multiple Use capability reduces future applicable separate project costs.

Our Client Benefits: (A known fact)

For every \$1 spent on WaterBlocks flood mitigation, \$7 are saved in recovery costs, every time they are used!

Our Disaster Support Network: will permit our clients to augment their flood barrier needs should they have insufficient quantities along with other related equipment. More importantly, **flood barriers will never be cheap enough** for small jurisdictions and poor countries to outright purchase, but their necessity will grow. This is why our rental support network is so very vital.

Our Management Team: (All of whom are Stakeholders)

- Board of Directors** (5) Independent Businessmen with over 150 years of combined business experience
- Board Advisors** (32) Business Owners and Professionals all of whom have experience related to us
- Working Advisors** (8) Board Advisors working in multiple areas; marketing, media, funding, and admin
- Investor Team** (1,300+) Invested Shareholders
- Vendors** (6) Companies collaborating on product and networking development
- Administration** Services provided by Strategic Solutions Team Inc. a project management company

Our Momentum:

- Filed patents in US, Canada, Europe, and Australia, more coming
- Raised over \$700,000 from 1,300+ investors
- Main Unit Prototypes have been produced
- Product Launch at the largest US manufacturing show ConExpo 2020
- Presented Pilot Project Proposals in Texas, Florida, California and the US Army Corp of Engineers
- Scheduled for 2 additional Flood Disaster Shows in 2021 and 2022
- Appointed 3 Regional Directors for; California, Florida, North and South Carolinas, Georgia and Panama

Globally:

- Aired 20 min. WB feature on Bloomberg TV Channel
- Responding to inquiries from: Canada, Indonesia, Australia, Germany, France, Panama, and Ghana,
- We are also in discussion for exclusive Distribution rights for South America in its entirety
- Representatives now in China and Panama

Why our Disaster Support Network is so important and vital globally:

In our market survey wherein every single respondent voiced their frustration and exasperation saying: "we desperately need a centralized methodology to acquire new tools, equipment, and emergency supplies that can be obtained on a moment's notice and rapidly deployed where needed cost effectively or on a cost-sharing basis." We have figured out how to make this happen globally, it's readily scalable.

The Structure: Consisting of three (3) groups of dues paying members, the clientele, the vendors, the network special services integrators (3d topography mapping, disaster analysis forecasting systems providers to provide preparation solutions, i.e. where to best place tools and equipment and supply recommendations) some of whom, google maps division, NOAA, two universities and others.

Revenue Generation Sources are too numerous to lay out here. Unlike the ride sharing apps of today who are all hoping to have their own fleet of driverless assets to finally make a profit, we instead will start out with assets, truckloads of revenue generating rental barriers.

All the technology exists, ready to implement, to make a **Global Social Impact** as never seen before! Join us as we build and create a lasting Legacy for Generations to come.



Our Global Digital Services Network

IMAGINE!
A Disaster Support



Resource Sharing Network



Just for the 36 respondents surveyed it would take more than 800 Truckloads providing 63 miles of barriers to meet their needs.
The sale of 806 TruckLoads would result in an Adjusted Gross Profit of \$70,400 per truck = \$56,742,400 AGP