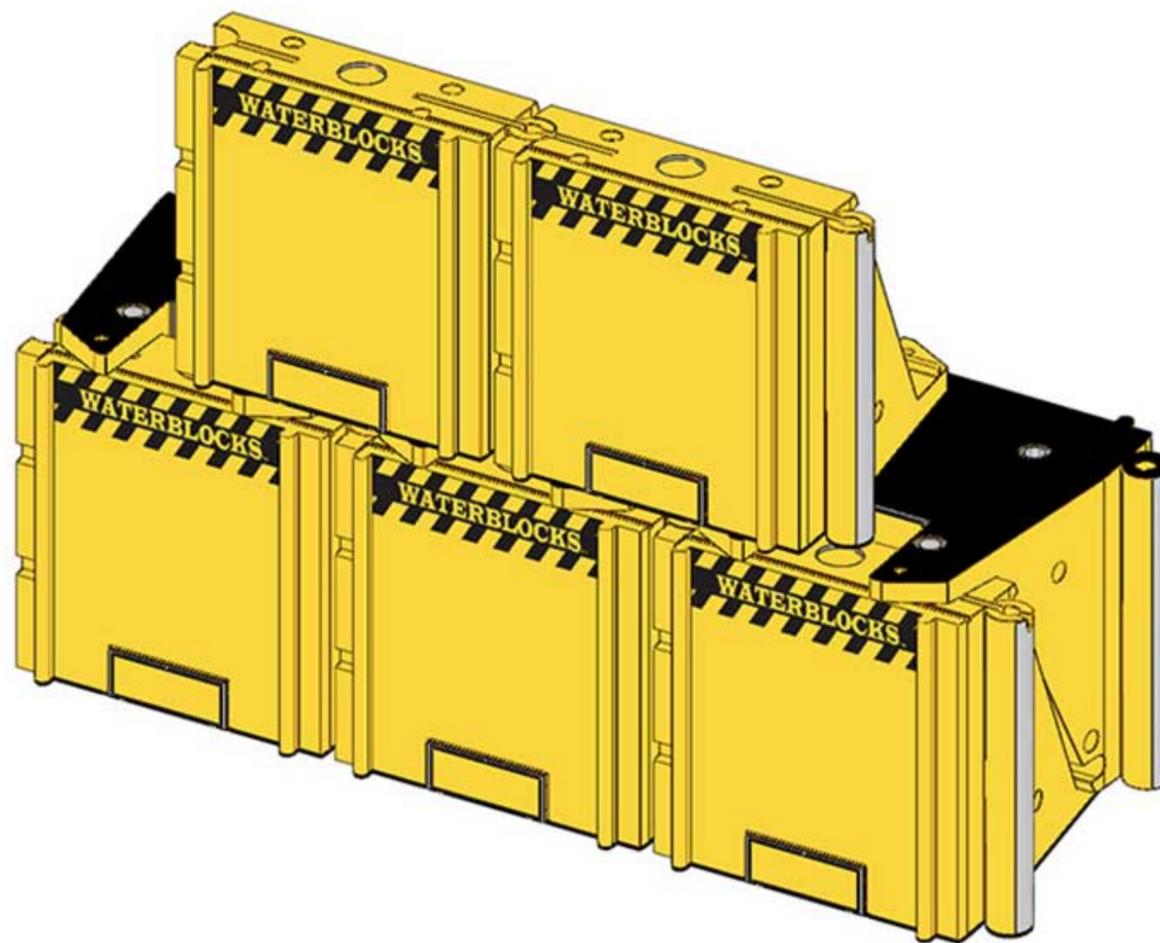


WATERBLOCKS™

Our company and our Product

The Future of Multiuse Flood Control
and Protection Barrier Systems



Helping Save Lives, our Communities,
and our Environment

*WaterBlocks™ is a registered Trademark and dba (alternate corporate identity)
of Locking Line Barriers Corporation*

The Problem: How Do You Stop a Flood?



You Don't.

All you can do is divert the floodwaters and energy elsewhere.

Flooding is a growing concern for millions of people and municipalities nationwide. Flooding is affecting more and more Americans every year. And yet, we continue to rely on ancient and inadequate systems for managing, redirecting, and stopping the onslaught of floodwaters.

The Current Status:

There are no new comprehensive tools to battle flooding destruction available.

So what can stand between a community and a flood?

Not Much. Until Now!

The Current Tools



Concrete Walls



Jersey Barriers



Sandbags



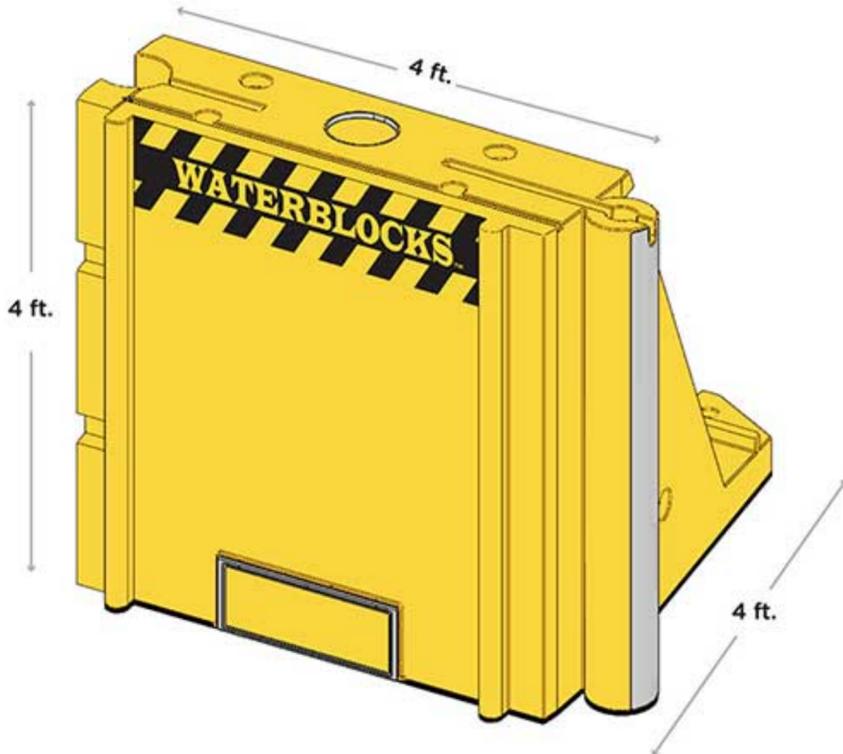
Anything else handy at the time

WaterBlocks™ – The Future of Flood Control

Helping Save Lives, our Communities and our Environment



WaterBlocks Multiuse Flood Control Barrier Systems



Sized Perfectly:

- Maximize Transport and Warehousing Space
- Lightweight for ease of handling

Versatile:

- Change Wall Assembly Direction as required
- Control Flooding, Traffic, Crowds & Hazardous Waste

Customizable:

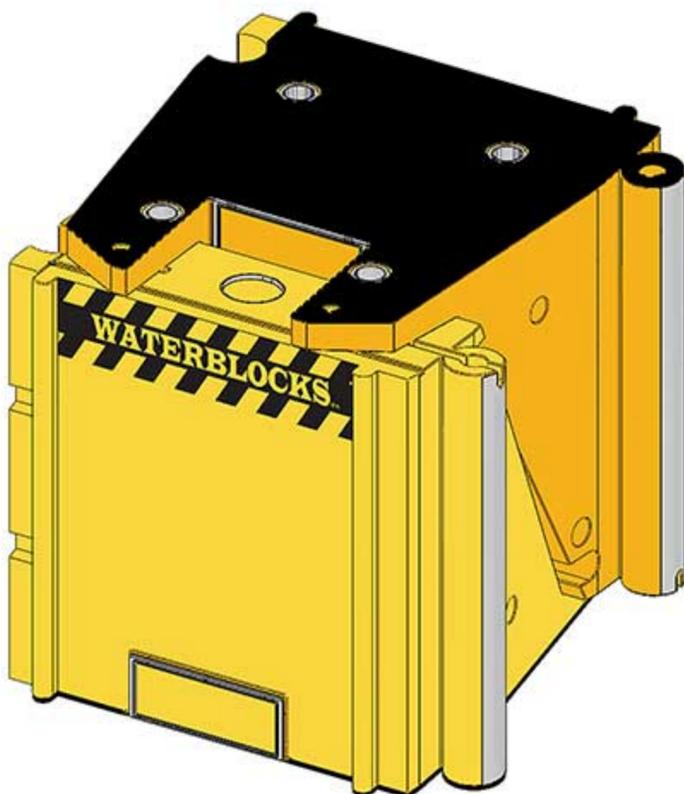
- Efficiently Lock & Seal Barriers into any configuration
- Stackable
- Self-filling in flood use

Rapidly-Deployable:

- Easily lifted & moved: 2 men, 2-3 hours installation
- 104 barriers for a total of 416 Linear feet per (1) 53' Trailer
- Quick Release Device to eliminate lifting and permit rapid deployment of units

DURABLE & COST-EFFECTIVE:

- Steel-Reinforced Polyethylene Plastic
- 20 Year Life - REUSABLE and Recyclable

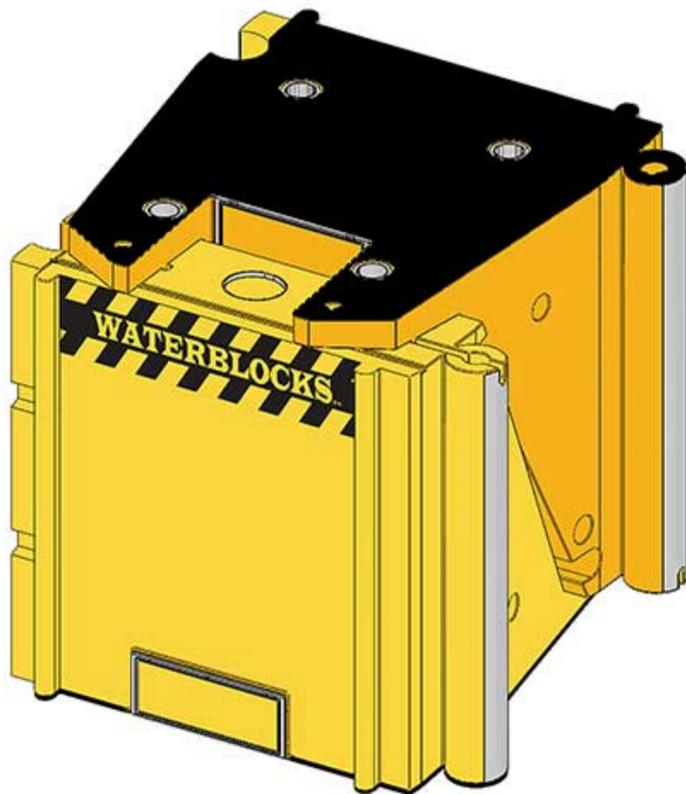


Shipping Set

A New Solution Has Arrived:

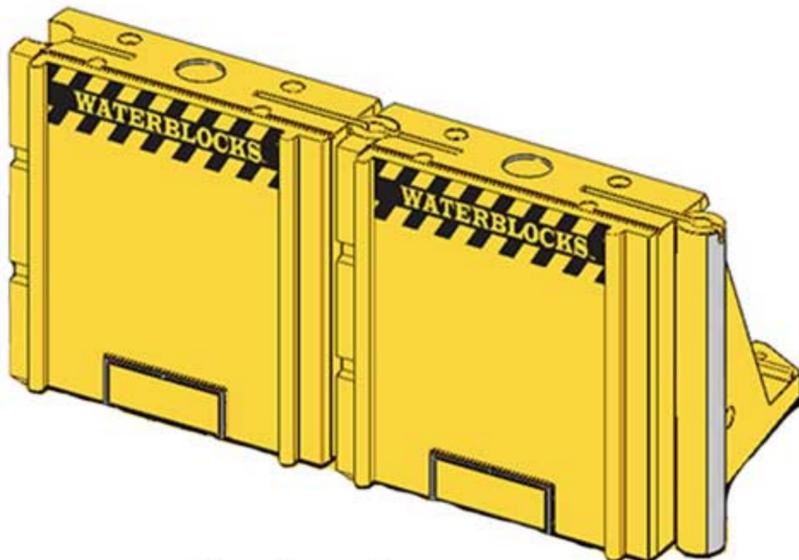


Our Solution Part 1

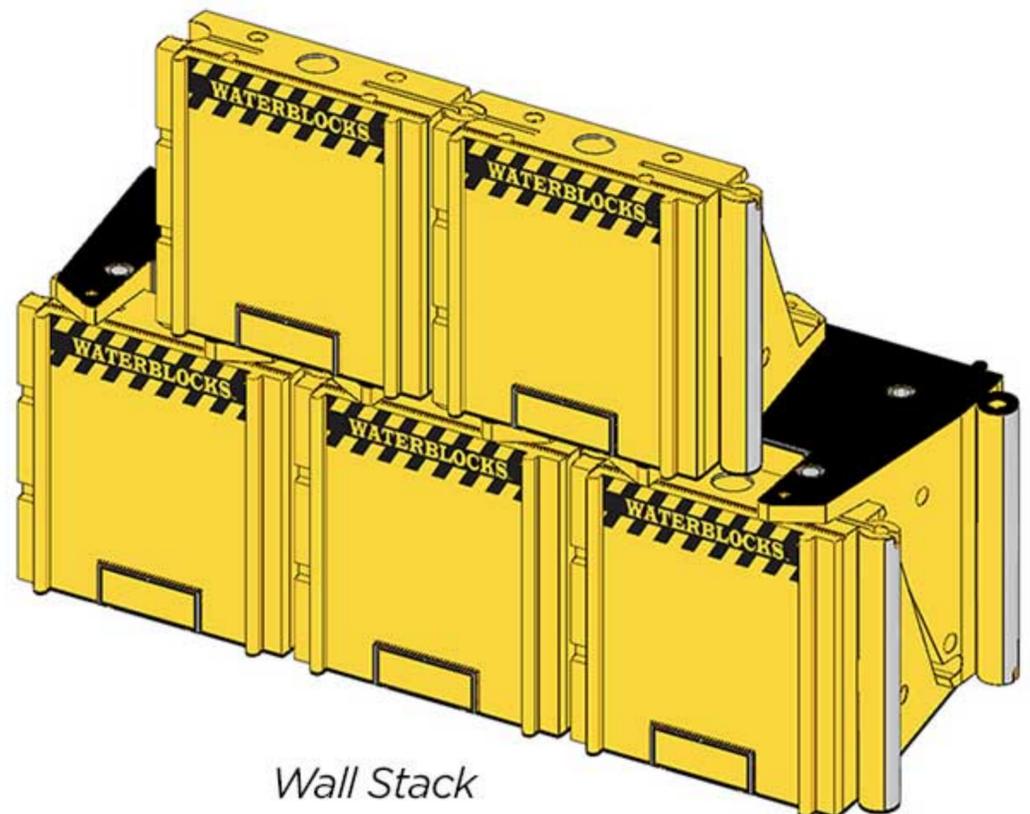


Shipping Set

WaterBlocks™ are our proprietary line of steel-reinforced plastic polyethylene blocks which link and lock together with seals to create a rapidly-deployable plastic wall of watertight protection that prevents liquid penetration at the joints, provides a dry side of protection and diverts the flow of flood water and other fluids.



Deployed

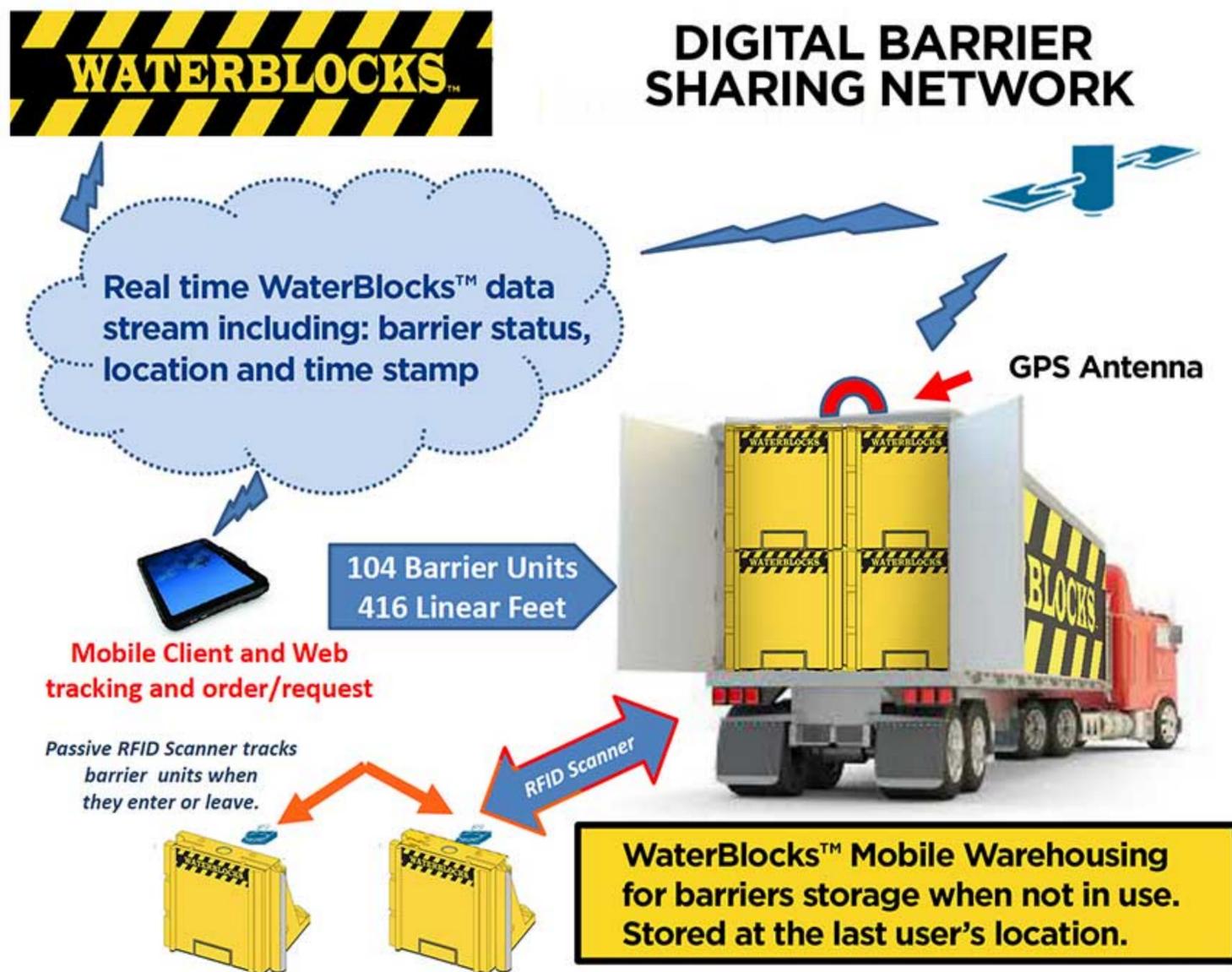


Wall Stack

WaterBlocks™—The Future of Flood Control

Helping Save Lives, our Communities and our Environment

Our Solution Part 2



Each WaterBlock™ is equipped with an RFID Chip for easy inventory tracking.. Every Trailer is GPS-enabled, on the Barrier Sharing Network presenting a nationwide network of readily-available WaterBlocks™ inventory which can be rapidly-deployed to communities in need before flooding strikes.

Flooding is a unique disaster in terms of how quickly it strikes – with little notice for preparation. A means to Rapidly Respond, locate thee tools, resources and solutions readily, and then Rapidly Deploy them is the only logical solution.

Communities under the threat of floods are begging to be better prepared with adequate barrier protection. With our rigorous background in industrial manufacturing, construction and logistical operations, we've gone ahead and envisioned an innovative, forward-thinking solution – the Barrier Sharing Network (think Uber like).

WaterBlocks™ – The Future of Flood Control

Helping Save Lives, our Communities and our Environment



Company Information

- WaterBlocks™ is a registered TradeMark and dba (alternate corporate identity) of Locking Line Barriers Corporation, a Colorado "C" Corporation.
- WaterBlocks™ is in the business of providing Disaster Support products, services, and innovation to Help Save Lives, Communities and Our Environment.
- WaterBlocks™ is the Exclusive 20 year Global Patent Licensee for all Marketing and Distribution rights to the WaterBlocks products and related services.
- WaterBlocks™ is proud to introduce our revolutionary Globally Patented (filed and in progress) product line and Support Services setting a new bar in large-scale multiuse disaster support flood control related protection, along with our new Digital Barrier Sharing Network services and support technology and systems.
- There is nothing like it on the market today; As an Emergency Response, Product and Services combination for a rapidly deployable Disaster Support Solution.

Board Advisors to the Board of Directors:

Currently we have 30+ Board Advisors, they all have the education and experience in their fields to help guide the company as it proceeds forward. Their input and support has been instrumental in our progress. They include; CEO's and owners of businesses including, plastics and mold manufacturing, marketing and distribution, IT Technology companies and other numerous areas, and professions from law, accounting, and business development and management. They have been and are instrumental in our development and we appreciate their help and participation.

Our Leadership Team

Joe Daniluk	Ambassador Sam Zakhem	Scott Saxman	Will Hunziker	Steve Tannenbaum	Stephen Daniluk
					
Chairman CEO	Director Governmental Relations	Director Global Business Development	Director Patents & Licensing	Director Finance	Engineering & IT Manager
Resumes are included in our Offering Documents					

WaterBlocks™—The Future of Flood Control

Helping Save Lives, our Communities and our Environment

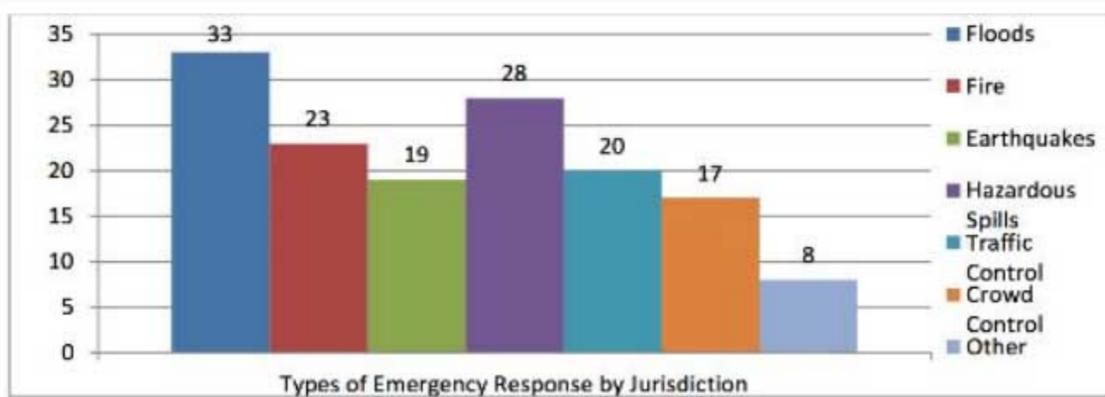
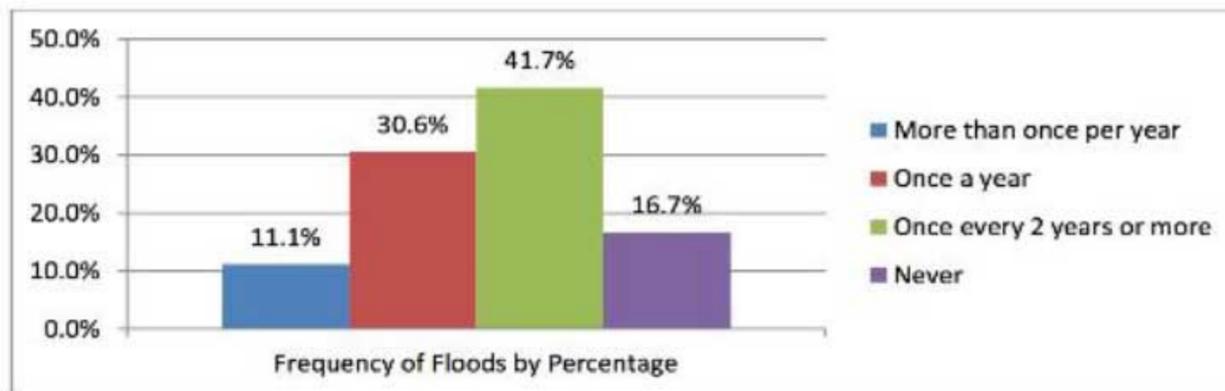


Market Study

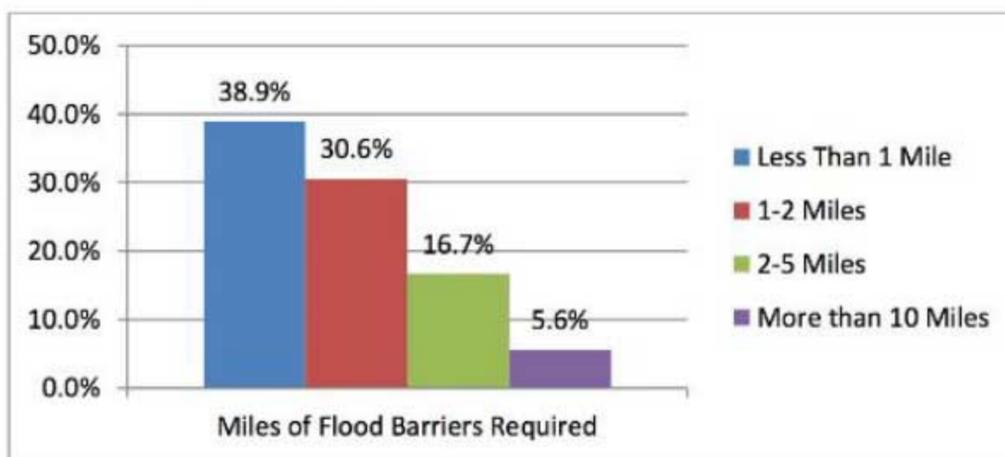
Locking Line Barriers Corporation commissioned a detailed study to evaluate; market acceptance, need and overall demand for rapidly-deployable flood protection and multi-use barrier systems. The research resulted in these key findings:

- Market need & demand for flood barriers far exceeds the current availability of a sufficient supply
- Until WaterBlocks™ saturate the market, the need & demand will remain unfulfilled for the foreseeable future.

The Results are as follows:



It would take more than 800 Truckloads of WaterBlocks™ (806 to be exact, with 63.5 miles of barriers) to fulfill the demand for flood barrier systems - and that's just for the 36 respondents surveyed.



806 TruckLoads with an Adjusted Gross Profit of \$53,200 per truckload would result in \$42,879,200 Total AGP from the 36 respondents polled so far.

It would take more than 800 Truckloads of WaterBlocks™ (806 to be exact, with 63.5 miles of barriers) to fulfill the demand for flood barrier systems - and that's just for the 36 respondents surveyed.

At the currently-discounted MSRP cost of \$130,000 per truckload, LLB sales would be \$104,780,000 per Truckload for the 36 respondents polled so far. 800 Truckloads would cost a little less than \$120M.

WaterBlocks™-The Future of Flood Control

Helping Save Lives, our Communities and our Environment



Worldwide Licensing Program

We intend to formulate a **worldwide licensing program that enables WaterBlocks™ – or a variant thereof – to be sold and distributed overseas.** In fact, we have already received licensing inquiries from Mexico and Holland, however our primary objectives at this time are product sales and the **establishment of the Barrier Sharing Network (BSN) in the United States.**

WaterBlocks initial sales efforts are focused on six key target markets:

1. Product Sales to government agencies and municipalities
2. Product Sales to major corporations in the Construction and Petroleum industries
3. Distributorship Development and Expansion domestically and globally
4. Sponsorship sales to major Corporate Social Responsibility (CSR) departments for BSN inventory expansion
5. Crowdfunding Revenue Sharing Agreement Investments in BSN inventory expansion
6. Revenue Sharing Agreement Investment Sales and Grants from Charitable 501c3 organizations for BSN inventory expansion based on the following:

NCCS Home >> NCCS Web Tools >> NCCS Table Wizard
Registered 501(c)(3) Public Charities by IRS Subsection Code (BMF 08/2016 501c3)

SUBSECCD	Number of Registered Organizations	Number of Organizations Filing Form 990 *	Total Revenue Reported on Form 990 *	Assets Reported on Form 990 *	Number of Organizations Filing Form 990-N **	Total Number of Organizations Filing Form 990 or 990-N ***
03	1,108,652	371,651	1,851,278,529,038	3,481,204,596,971	385,615	757,266
Total	1,108,652	371,651	1,851,278,529,038	3,481,204,596,971	385,615	757,266

Citation: : Internal Revenue Service, Exempt Organizations Business Master File ()
 The Urban Institute, National Center for Charitable Statistics, <http://nccs.urban.org/>

Notes:
 * Includes organizations that filed financial information on Form 990, 990-EZ or 990-PF within 24 months of the BMF release date, as reported in NCCS Core Files and IRS Business Master Files (excludes 990-N ePostcard filers).
 ** Includes organizations that reported zero (\$0) revenue and zero assets on a Form 990, 990-EZ, 990-PF and, since 2008, 990-N ePostcard within 24 months of the BMF release date, as reported in NCCS Core Files and IRS Business Master Files.
 *** Includes all organizations that filed a Form 990, 990-EZ, 990-PF and, since 2008, 990-N ePostcard within 24 months of the BMF release date, as reported in NCCS Core Files and IRS Business Master Files.

We estimate that \$21 trillion is held by the more than 80,000 non-profit organizations that fall under 501c3 status in the US. NOTE: this is our estimate of the potential participants from the global group as reported in the chart. With this in mind, we have also established an agreement with the Disaster Support Foundation (DSF), a 501c3 non-profit who will seek grants and donations to acquire and provide WaterBlocks™ for the Barrier Sharing Network for a share of the revenue. This relationship provides potential charitable sponsors with the opportunity to leverage tax-deductible donations for positive social impact affecting countless communities nationwide.

WaterBlocks™ – The Future of Flood Control

Helping Save Lives, our Communities and our Environment



Projected Revenue Mix Impact

Our Primary Sources of Revenue:

Percentage by Source

1. Product Sales

- Barrier Sales
- Truck Sales

2. Advertising Sales

- Short Term
- Permanent

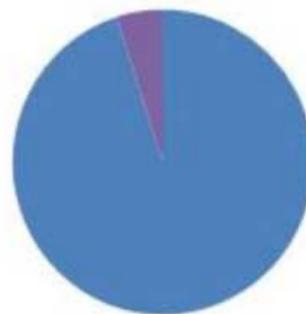
3. BSN Rental Revenues

- Owned Equipment Rental (OER)
- Management Revenue Share

4. Global Licensing

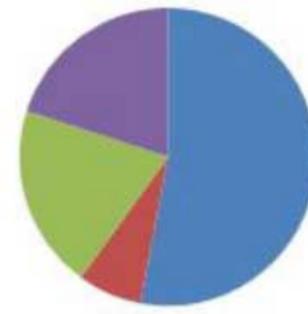
- Onboarding License Fee
- Ongoing Sales Fee
- Ongoing Rental Share Fee

Revenue Matrix
YR - 1



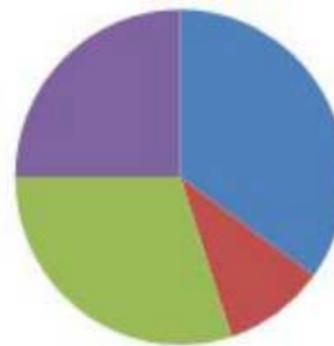
- Product Sales
- Advertising Sales
- BSN - Barrier Sharing
- Global Licensing

Revenue Matrix
YR - 5



- Product Sales
- Advertising Sales
- BSN - Barrier Sharing
- Global Licensing

Revenue Matrix
YR - 10



- Product Sales
- Advertising Sales
- BSN - Barrier Sharing
- Global Licensing

WaterBlocks™ Sponsorship & Branding Opportunities

Knowing the importance of branding when it comes to securing major sponsorships, is why Locking Line Barriers has built-in a way for sponsor corporations, organizations and agencies to be recognized for their support of the Barrier Sharing Network.

LLB incentivizes sponsorship by offering sponsors the opportunity to brand WaterBlocks™ within the Barrier Sharing Network by permanently molding the brand's logo and messaging into the front-facing plastic wall of each unit they purchase or donate.

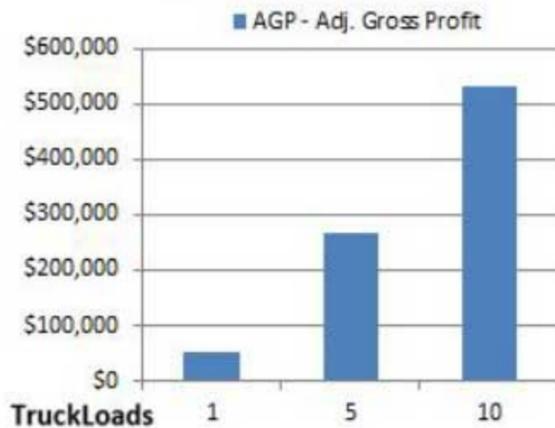


AGP – Adjusted Gross Profits

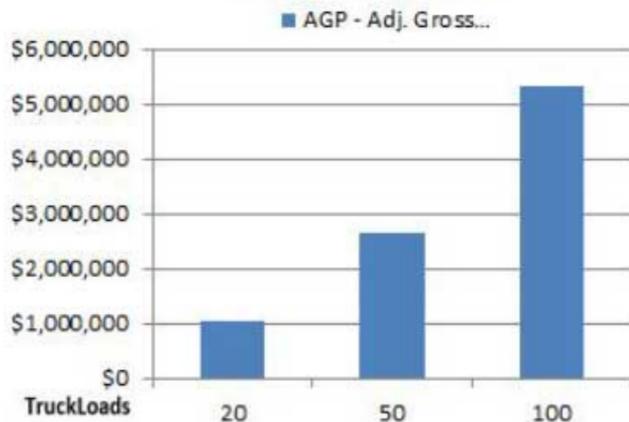
(AGP = Revenues – COGS)

A 1x Deal

Product Sales

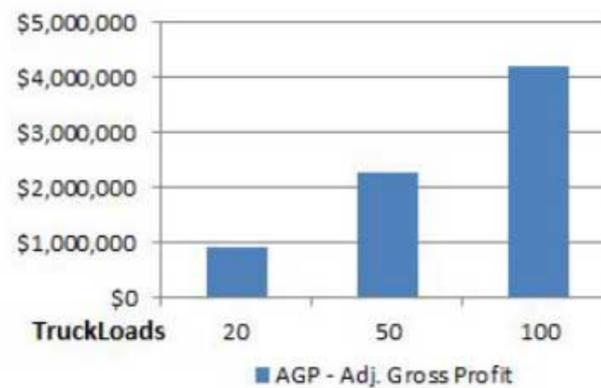


Product Sales



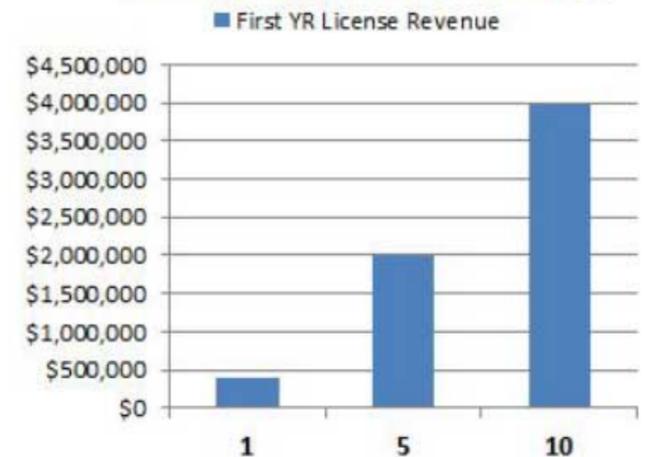
Grows and Repeats Year after Year

BSN Rental AGP (Annualized by Truckloads)



Grows and Repeats Year after Year

Global Product Licensing



What Will WE Do With Our AGP?

1. Fund our business and marketing operations
2. Fuel Revenue growth and Grow Our Rental Inventory
3. Fund Future Stock Offerings and Buybacks
(Start Engine will create a secondary market and we will participate)
- 4. Pay Dividends to our Shareholders**



1. Obtain the Intellectual Property License:

Execute the Exclusive Marketing, Distribution, and Branding Rights to the globally Patented WaterBlocks Products, and Manufacturing Joint Venture Agreement(s). **COMPLETED**

2. Raise Capital:

- Launch a \$1M Crowd Funding Offering: **DONE AND PROGRESSING**

WaterBlocks is a Title III - Regulation Crowdfunding Campaign and is actively accepting investments.

29
Days Left

1,113
Investors

\$517,382.00
Raised of \$10K - \$1.07M goal

Invest Now

\$200.00 minimum investment

WaterBlocks
Helping Save Lives, our Communities and our Environment

Regulation Crowdfunding Denver, CO Engineering Accepting International Investment

- Launch a \$5M SEC RegD Offering: **DONE 9/1/20 AND PROGRESSING**

- Solicit VC's and Angel Investors individually: **ONGOING ALL THE TIME**

- Partner with disaster support Charities for related grants and other participation: **ONGOING ALL THE TIME**



3. Develop Initial Molds

Construct Tooling: **DONE, ONGOING AND PROGRESSING**

	<p>Just How BIG Is 4'x4'x4'</p> <p>Sometimes we even forget how large our Flood Barriers are and have been waiting patiently to build one.</p> <p>These PICS provide a real life insight to what it takes to make our products.</p>	
	<p>Tool Building will always be an ongoing process.</p> <p>The PICs reflect one type of mold, numerous other tools are required, to outfit each production plant.</p>	

4. Produce Products

Construct Products: **DONE, ONGOING AND PROGRESSING**

Produce Products:
Step 1: Produce the shell:

--	--	--	--	--

Step 2: Install Steel Components and Finish work:

--	--	--	--

WaterBlocks™ – The Future of Flood Control

Helping Save Lives, our Communities and our Environment



5. EXPAND PRODUCT LINE

Innovate Tooling: **DONE, ONGOING AND PROGRESSING**

CROWD CONTROL PRODUCT LINE

By simply making a few modifications to our Flood Control Barriers, we were able to produce our new:

WaterBlocks Crowd Control Barriers

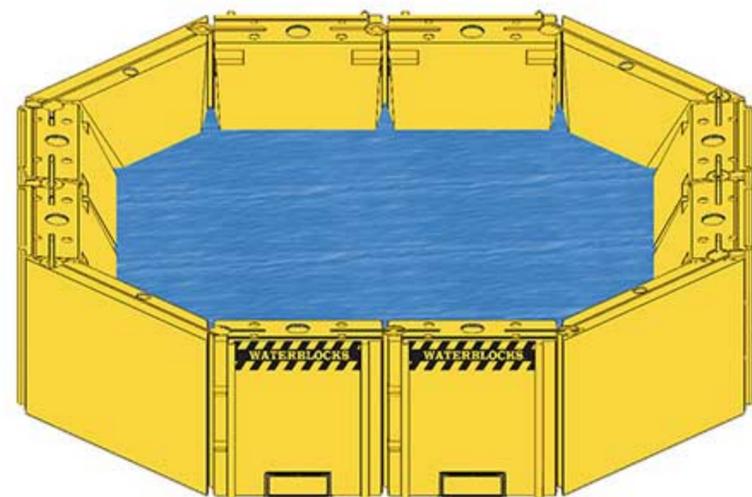


We have created a new Heavy Weight Crowd Control Barrier System, To prevent crowds from throwing them around!

Innovate Applications: **DONE, ONGOING AND PROGRESSING**



Armor Plated Barriers



Barrier Pools

WaterBlocks™ – The Future of Flood Control

Helping Save Lives, our Communities and our Environment



Our Marketing Momentum

Once every 3 years, North America's largest Manufacturing Trade Show, ConExpo, is held in Las Vegas, NV



We Publically Launched our Product Line as Booth Exhibitors, supported by an evening Hospitality suite at "Bally's Hotel. A side note: It took 22 individuals to man the event; believe it or not, all 22 were volunteer members of the WaterBlocks™ Investor Team.

ConExpo2020 Results:

Three Pilot Project Proposals under consideration:

- | | | | |
|----|-----------------------------|-----------------|-------------------------|
| A. | Statewide | 100 TruckLoads, | 10,400 Barriers |
| B. | City | 10-20 Truckload | 1,400 to 2,800 Barriers |
| C. | Municipality Districts | 10 Truckload | 1,400 to 2,800 Barriers |
| D. | Numerous Business Inquiries | | |

Global Distribution Inquires From:

Canada Indonesia Australia Ghana (pilot project proposal) Dubai

WaterBlocks™-The Future of Flood Control

Helping Save Lives, our Communities and our Environment

Conclusion

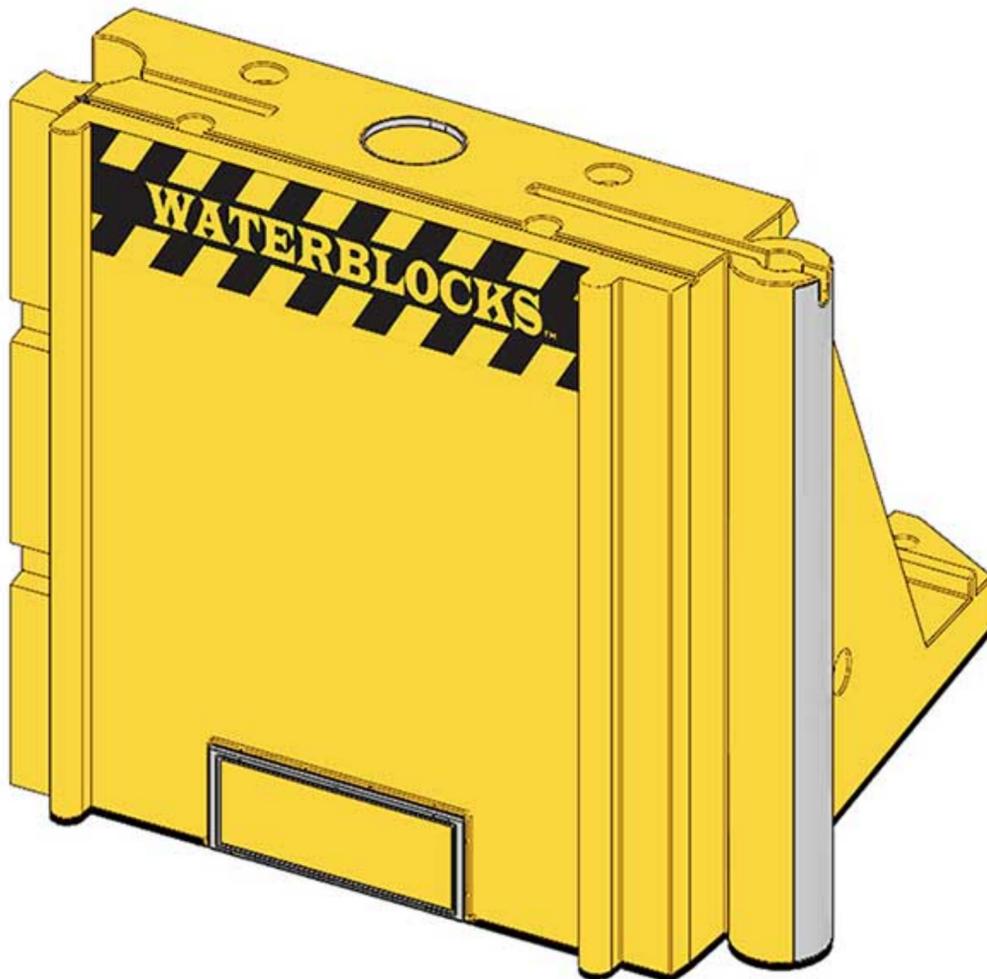
**We need you to join our Investor Team
To help us:
*Save Lives, Communities and our Environment***

There is No Dilution from the sale of the StartEngine Treasury Shares or the Treasury Shares in this Offering and converted in the future.

Join with our 1,000+ Investors and become a



Accredited Investor Team Member today.



Your investment as a Founding Investor in WaterBlocks™ today:

Will help create an incredible social impact across our country for a long time to come

Will Help put some long term muscle in your portfolio and savings for the future

Join our founders' investment team so we can bring this program and benefits to market sooner than later.

Thank you for your consideration

WaterBlocks™—The Future of Flood Control

Helping Save Lives, our Communities and our Environment