

Welcome To:



A Colorado Corporation
Doing Business As

WaterBlocks

A Service Disabled Veteran Owned Business



Our Mission

***Use our technology, “To Save lives,
our communities, and
our environment.”***

The Future of Flood & Crowd Control

WaterBlocks™ is a registered Trademark and dba (alternate corporate identity) of Locking Line Barriers Corporation

The Problem: How Do You Stop a Flood?

You Don't!

All you can do is

Redirect the water flow Elsewhere!

Once It Starts Raining...



It's ALREADY TOO LATE!

So what is needed fo formulate a Solution?

A Really Great TEAM!

With the Relevant Knowledge and Experience in:

Business Startup Processes
New Project Development in
Manufacturing / Steel and Plastics
Engineering and Product Design
Rapid Deployment Logistics

B2G and B2B Marketing,
Procurement and Relations
Legal, Finance and Business
Management, Management and
More Management

And A Really Great IDEA!

Having Both: Let's Redefine the Problem!

How Do You Redirect Flood Waters Quickly?

Current Tools and Methods Utilized

Concrete Walls



- Pre-Planned – Costly – Permanent!

Current Technology

Jersey Barriers

30" Tall – Stacked 3 High

Crane Lift



- 16 Feet long / 15,000+ lbs each
- Costly to transport, place and remove!

Current Methods Utilized

SAND BAGS

Wall #2 / 4' tall

Wall #1 / 4' tall

Lots of



Tools Needed:

- Must Be 4' x 4' x length (gov. spec.)
- Must Be Wrapped in Sheeting!

- MANPOWER
- TIME
- SAND
- BAGS
- SHEETING
- SHOVELS
- Lunch

Current Tools Utilized

Anything Else – That May Be Handy:

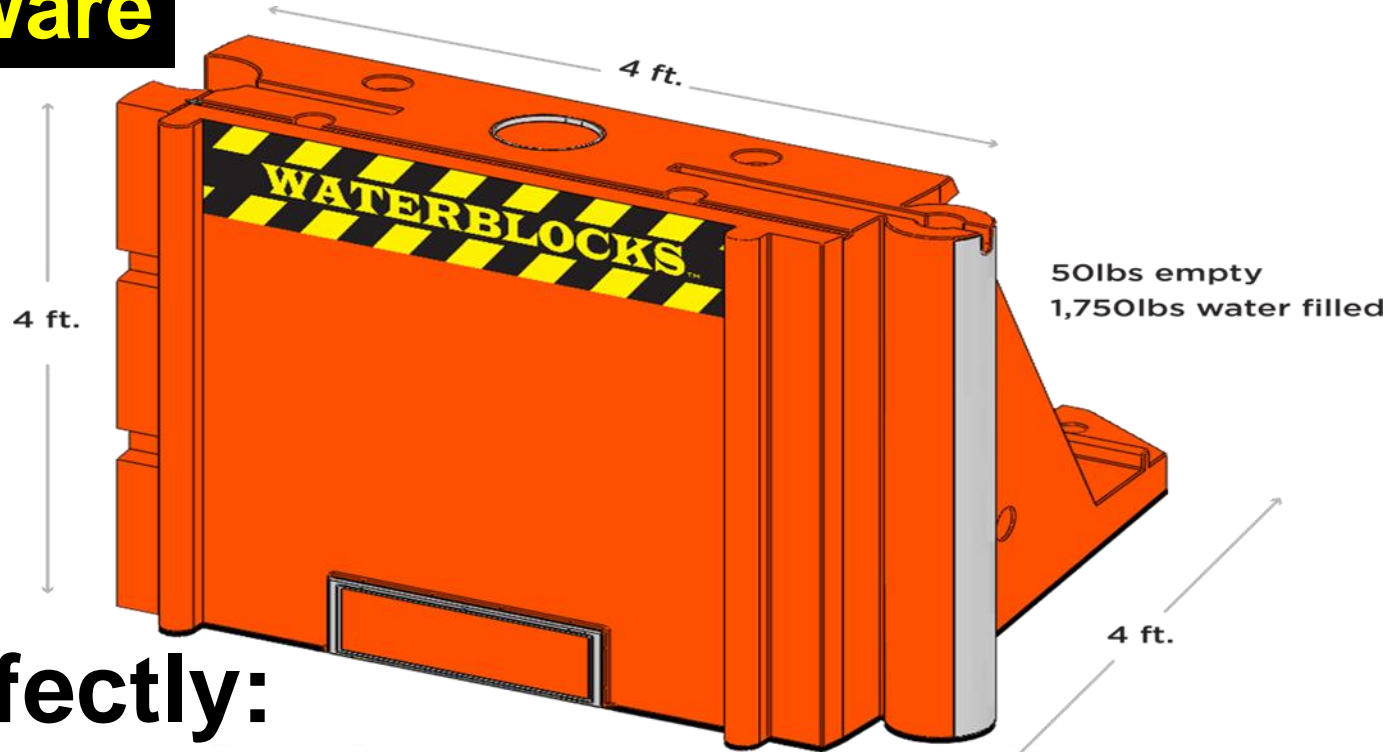


- Normally Not Very Effective!

WaterBlocks™

Our Solution Part 1

Our Hardware

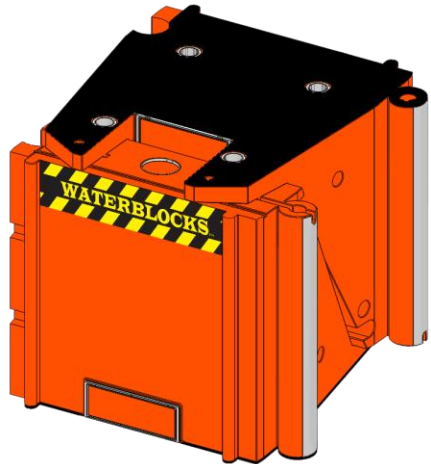


• **Sized Perfectly:**

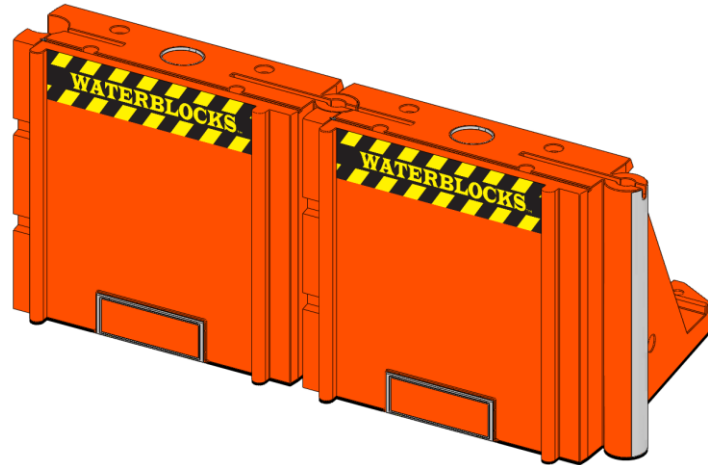
✓ *For Transport and Lightweight 50 lbs empty.*

WaterBlocks™ Our Solution Part 1

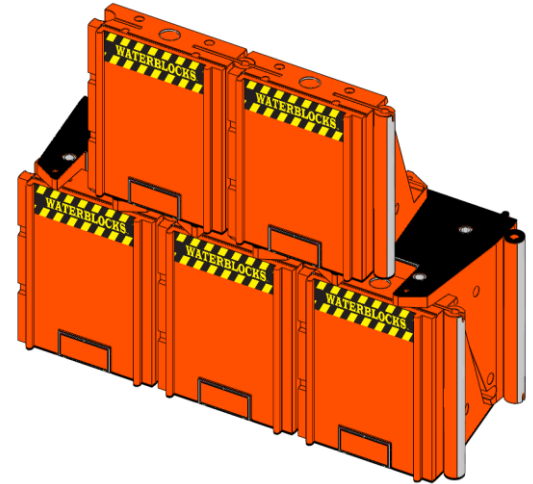
WaterBlocks™ are our proprietary line of steel-reinforced polyethylene blocks to create a rapidly-deployable wall of **Barrier Protection.**



Shipping Set



Deployed



Wall Stack

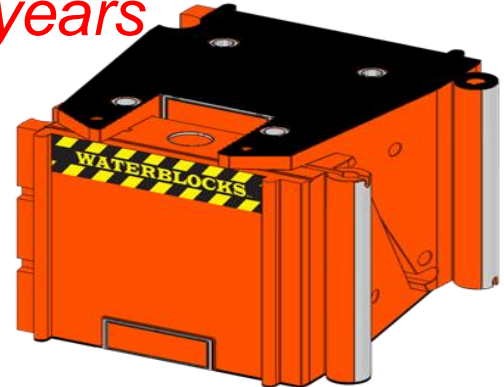
WaterBlocks™ The Design

Rapidly-Deployable:

- ✓ *Easily moved*
- ✓ *Quick Release Device to eliminate lifting*

DURABLE & COST-EFFECTIVE:

- ✓ **20 Year Guarantee / expected life of 40 years**
- ✓ **REUSABLE and Recyclable**
- ✓ ***Self-filling in flood use***



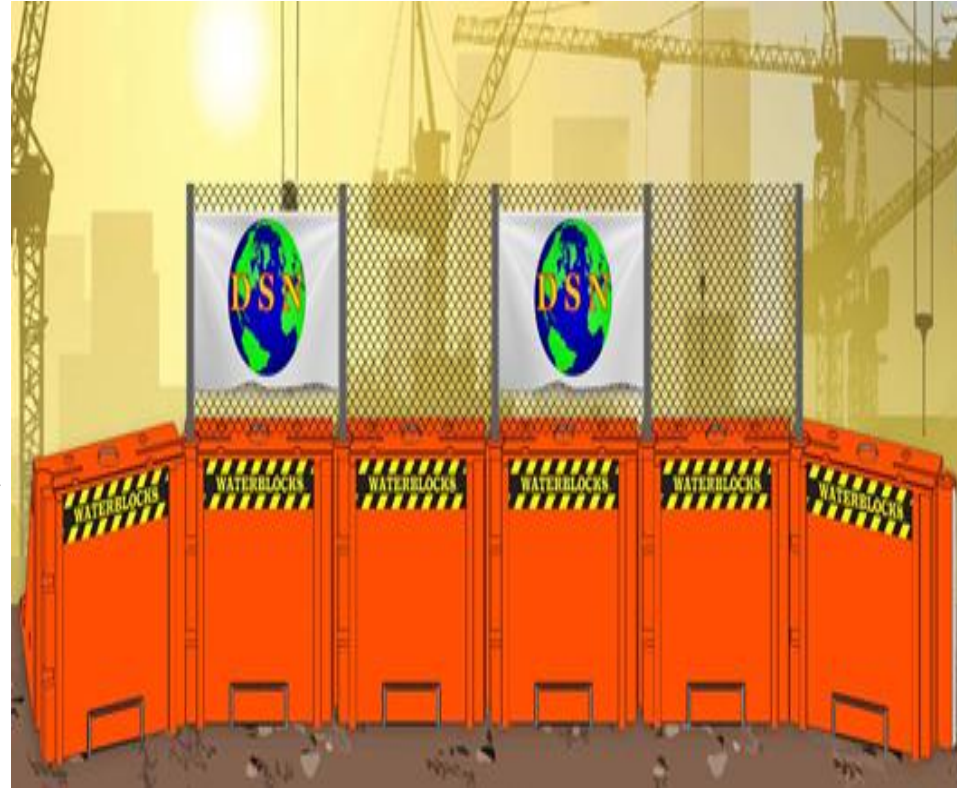
WaterBlocks™ The Design

Customizable:

- ✓ *Efficiently Lock & Seal Barriers into any configuration*

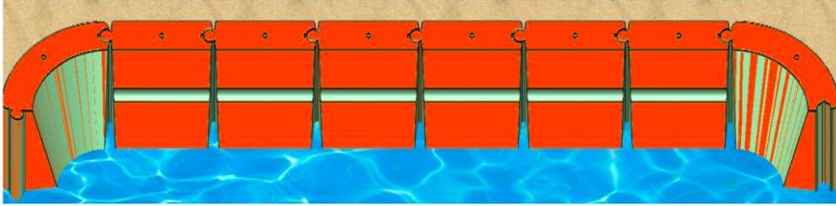
Versatile:

- ✓ *Stackable to heighten protection*
- ✓ *Pole insert to build fence height*
- ✓ **Control Flooding, Traffic, Crowds & Hazardous Waste**

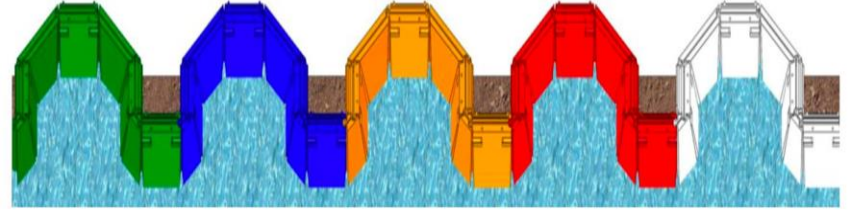


WaterBlocks™

Applications



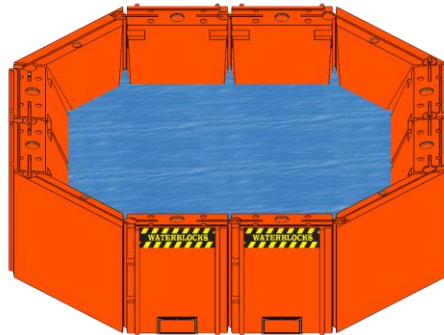
Containment Walls



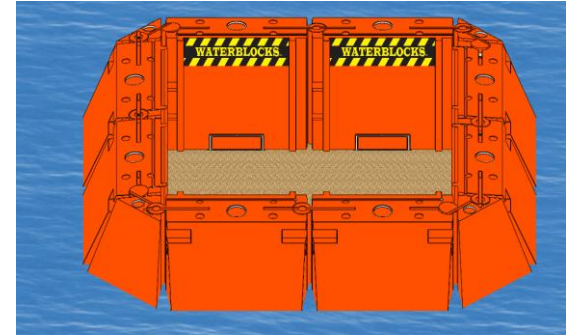
Diversionary Walls



**Construction &
Drilling Site Safety**



Pools & Ponds

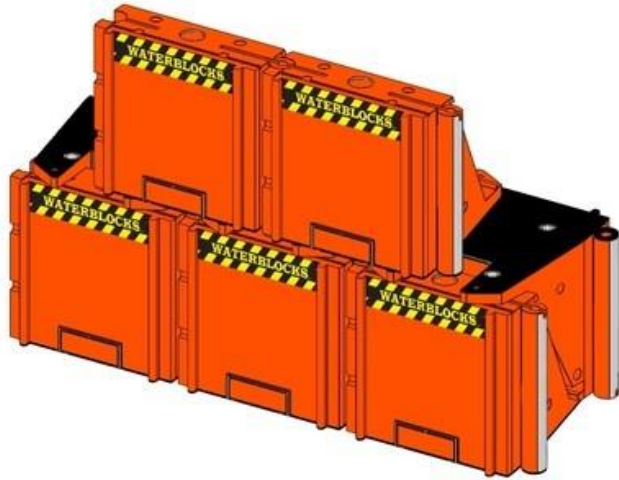


**Islands
of Safety**

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Another Application

"TruckCrusher! Walls"



The standard width of a street in the USA is 29' curb to curb.

Double-stacked 4' wide x 8' tall x 28' long (21 barriers) is approximately 34,700 lbs. of protective stopping power!

When double-stacked together, WaterBlocks can stop a rubber-tired vehicle in its tracks, i.e., a direct hit from a semi-trailer truck with 20-tons worth of cargo will result in the wall of water-filled blocks crushing the vehicle and mitigating the force of any exploding shrapnel from a weaponized vehicle terrorist attack.

Such applications make WaterBlocks™ particularly marketable to municipalities, public organizations and private companies executing large-scale events with large crowd attendance.

Any Other Uses come to mind?

WaterBlocks™ by the TruckLoad



Look what fits inside a single semi-trailer:

- 96 WaterBlocks™ Main Units
- 8 WaterBlocks™ Corner Turning Units

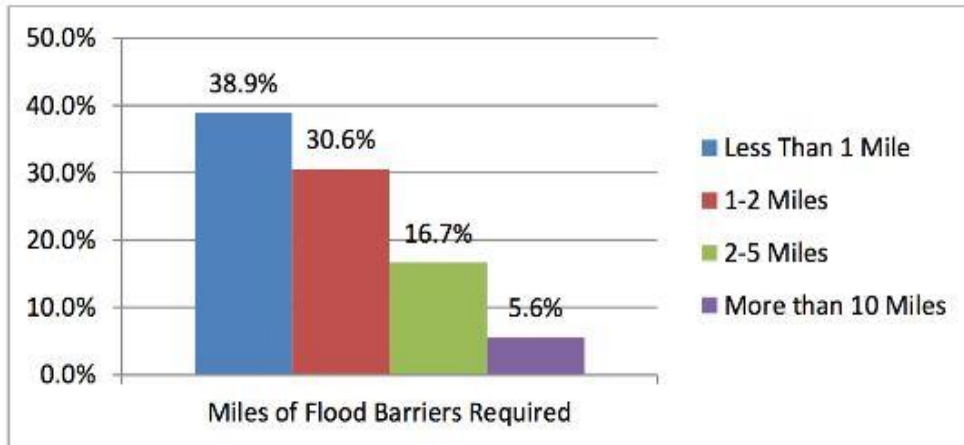
That's 104 barriers providing 416 linear feet of heavy-duty, customizable protection packed in a 53' trailer!

**Headline
NEWS**

**Natural disasters cost the U.S. a record
\$306 billion last year**

We Surveyed **(36) Flood Control Managers**

Summary: It would take **806 Truckloads 63.5 miles of WaterBlocks** to meet the demand for **just the 36 respondents surveyed.**



806 TruckLoads with an **Adjusted Gross Profit max of \$78,000** per truckload would result in **\$62,868,000 AGP** for **36 respondents.**

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Facts

A couple of Years Ago: (source; Denver Post)

The City of Cedar Rapids Iowa built a Sand Bag Wall 4' wide by 4 to 8' high 23 miles long:

Cost to build \$23m / Cost to remove \$12+m
Recovered Costs \$0

WaterBlocks Solution estimates:

23 miles = 30,360 Barriers or 292 Trucks Cost \$38m

Recovered Costs \$38m or Estimated Rental \$14m

If only there was a way to Rent Barriers by the truck load!

WaterBlocks™

About SALES

**Having Worked and Done Business with
Government Agencies for over 20 years...**

We know from experience that it takes 18 to 24 mos.
from the first sales call to receipt of the first PO.

So **to generate sales revenue immediately** we
developed our new

Solution PART 2!

The SOFTWARE

WaterBlocks™ Our Solution Part 2

The Barrier Sharing Network

**For WaterBlocks and
other Disaster Related
Equipment and Services**

The Barrier Sharing Network



Like ‘Uber’

Each WaterBlock has a **RFID Chip** for tracking.

And Each **Trailer is GPS-enabled**, on the **Network** presenting nationwide readily-available WaterBlocks which are rapidly-deployable to communities in need before the flooding strikes.

Revenue Sources:

1. Product Sales

- Barriers and Trucks

2. BSN Rental Revenues

- Owned Equipment Rental
- Management Revenue
- Membership Fees
- Transaction Fees

3. Global Licensing

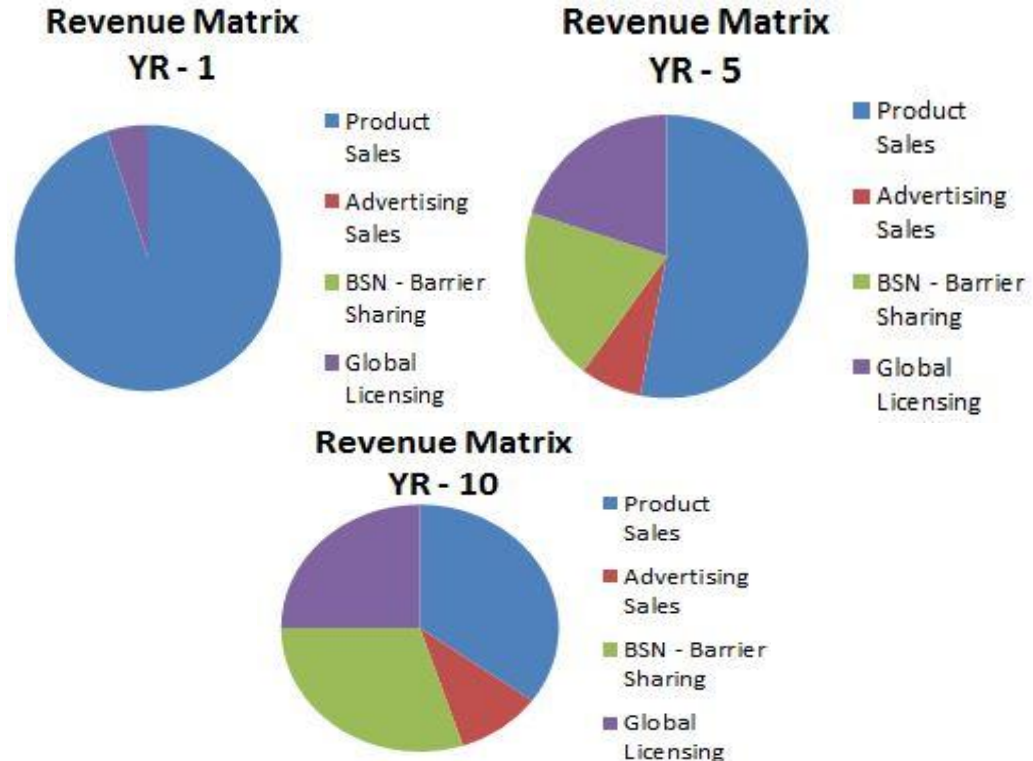
- Onboarding License Fee
- Ongoing Sales & Rental Royalties

4. Advertising Sales

- Short Term and Permanent

Projected Revenue Mix

Percentage by Source

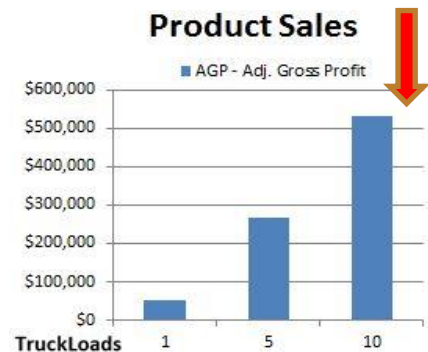


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AGP as we see it

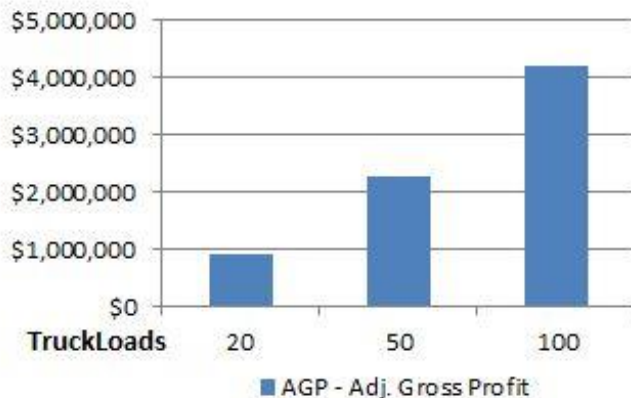
AGP – Adjusted Gross Profits

(**AGP = Revenues – COGS**)



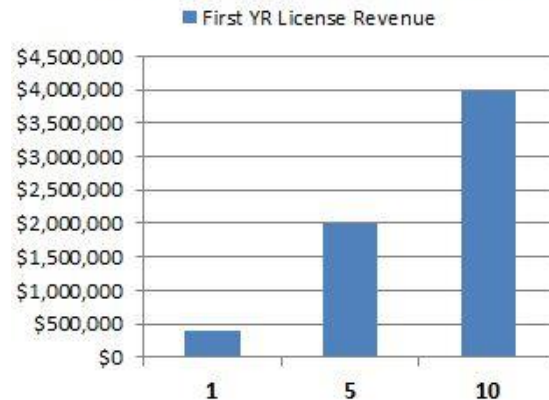
**Grows and
Repeats Year after Year**

BSN Rental AGP (Annualized by Truckloads)



**Grows and
Repeats Year after Year**

Global Product Licensing



WaterBlocks

Traction

May 22, 2018 We Launched

The image is a screenshot of a crowdfunding campaign page for 'WaterBlocks' on the 'Traction' platform. The background features a 3D rendering of the WaterBlocks flood barrier system, which consists of interlocking orange and grey blocks with yellow and black hazard stripes. A 'PLAY VIDEO' button is visible on the left. The campaign details on the right include: 42 Days Left, 150 Investors (highlighted with a red arrow), and a total amount raised of \$78,106.00 towards a \$100K goal. An 'Invest Now' button is present, along with a heart icon for favoriting. The bottom of the campaign card shows the company name 'WaterBlocks', the product description 'Rapidly-Deployable Flood Barrier System', location 'Denver, CO', and a '\$200.00 minimum investment'.

42
Days Left

150
Investors

\$78,106.00
Raised of \$10K - \$107K goal

PLAY VIDEO

WaterBlocks
Rapidly-Deployable Flood
Barrier System

Invest Now

Small OPO Denver, CO

\$200.00 minimum investment

ON Sale Now:

www.opo2.com

WaterBlocks

Traction

**WaterBlocks has Launched our SEC 506c
\$2m Private Placement Equity Offering**

For Accredited Investors
on the

STAGEN~~X~~CHANGE

Platform

WaterBlocks™

Why Invest?



Your investment today:

Will help create an incredible social impact across our country for a long time to come!

Join our investment team so we can bring our products and benefits to market sooner than later.

Thank You!

WATERBLOCKS™

- *Together We will Save lives, communities, and our environment.*
- *Together we can make a positive impact on the Global Community.*

See our Online Public Offerings for Details:

Everyone

Accredited Investors Only

www.OPO2.com

www.OPO3.net